WELLS FARGO

Personal Financial Statement

To: ______________________________

If I have any questions regarding the completion of this form, I should contact my Wells Fargo representative.

APPLICANT

Name ______________________ *Social Security number* ______________________

Address ______________________ *Time at Residence* ______________________

Telephone number ______________________ *Date of birth* ______________________

Present employer ______________________ *Position* ______________________

Address ______________________ *Time at Employer* ______________________

Business phone ______________________ *Loan purpose* ______________________

CO-APPLICANT

Name ______________________ *Social Security number* ______________________

Address ______________________ *Time at Residence* ______________________

Telephone number ______________________ *Date of birth* ______________________

Present employer ______________________ *Position* ______________________

Address ______________________ *Time at Employer* ______________________

Business phone ______________________ *Loan purpose* ______________________

____
Date of valuation

- Attach separate sheet if you need more space to complete detail schedule
- Round all amounts to the nearest $100

Assets (assets you own)	Amount			Liabilities (debts you owe)	Amount		
Cash in this bank: Checking				Loans payable to banks (schedule 7)			
Savings				Loans payable to others (schedule 7)			
C.D.s				Installment contracts payable (schedule 7)			
IRA				Amounts due to dept. stores and others			
Cash in other banks				Credit cards (MasterCard, Visa & others)			
Due from friends, relatives and others (schedule 1)				Income taxes payable			
Mortgage and contracts for deed owned (schedule 2)				Other taxes payable			
Securities owned/Retirement accounts (schedule 3)				Loans on life insurance (schedule 4)			
Cash surrender value of life insurance (schedule 4)				Mortgage on homestead (schedule 6)			
Homestead (schedule 5)				Mortgage or liens on other real estate owned (schedule 6)			
Other real estate owned (schedule 5)				Contracts for deed (schedule 6)			
Automobiles (year, make, model)				Other liabilities (detail)			
Personal property							
Other assets (detail)							
TOTAL ASSETS				TOTAL LIABILITIES			
				Net worth (total assets less total liabilities)			
TOTAL				TOTAL			

Annual Income	Applicant			Co-applicant			Contingent Liabilities	Amount		
Salary							As endorser			
Commissions							As guarantor			
Dividends							Lawsuits			
Interest							For taxes			
Rentals							Other (detail)			
Alimony, child support or maintenance (you need not show this unless you wish us to consider it).										
Other							☐ Check here if "none"			
TOTAL INCOME							TOTAL CONTINGENT LIABILITIES			

SCHEDULE 1 DUE FROM FRIENDS, RELATIVES AND OTHERS

Name of debtor	Owed to	Collateral	How payable	Maturity Date	Unpaid balance		
			$ per				
			$ per				
			$ per				
				TOTAL			

SCHEDULE 2 MORTGAGE AND CONTRACTS FOR DEED OWNED

Name of debtor	Type of property	1st or 2nd lien	Owed to	How payable	Unpaid balance		
				$ per			
				$ per			
				$ per			
				$ per			
				TOTAL			

SCHEDULE 3 SECURITIES OWNED/RETIREMENT ACCOUNTS

No. shares or Bond amount	Description	In whose name(s) registered	Cost			Present Market Value			L- listed U - unlisted
		TOTAL							

SCHEDULE 4 LIFE INSURANCE

Insured	Insurance company	Beneficiary	Face value of policy	Cash Value	Loans

					TOTAL						

SCHEDULE 5 REAL ESTATE

Address and type of property	Title in name(s) of	Monthly Income	Cost Year acquired	Present Market value			Amount of Insurance		
Homestead			$						
			Year						
			$						
			Year						
			$						
			Year						
			$						
			Year						
			$						
			Year						

SCHEDULE 6 MORTGAGES OR LIENS ON REAL ESTATE

To whom payable	How payable	Interest Rate	Maturity Date	Unpaid Balance		
Homestead	$ per					
	$ per					
	$ per					
	$ per					
	$ per					

SCHEDULE 7 LOANS PAYABLE TO BANKS & OTHERS AND INSTALLMENT CONTRACTS PAYABLE

To whom payable	Address	Collateral or Unsecured	How payable	Maturity Date	Unpaid Balance		
			$ per				
			$ per				
			$ per				
			$ per				
			$ per				
			$ per				
			$ per				
			$ per				

	APPLICANT	*CO-APPLICANT*
Have I ever gone through bankruptcy or had a judgment against me?	☐ *Yes* ☐ *No*	☐ *Yes* ☐ *No*
Are any assets pledged or debts secured except as shown?	☐ *Yes* ☐ *No*	☐ *Yes* ☐ *No*
Have I made a will?	☐ *Yes* ☐ *No*	☐ *Yes* ☐ *No*
Number of dependents (if none, check "None")	________ ☐ *None*	________ ☐ *None*
Marital status [answer only if this financial statement is provided in connection with a request for secured credit, applicant is seeking a joint account with spouse, or applicant or co-applicant is a resident of a community property state (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington or Wisconsin) or is relying on property located in such a state as a basis for repaying the credit requested.]	☐ *Married* ☐ *Separated* ☐ *Unmarried* *(Unmarried includes single, divorced, widowed)*	☐ *Married* ☐ *Separated* ☐ *Unmarried* *(Unmarried includes single, divorced, widowed)*

The foregoing statement, submitted for the purpose of obtaining approval for a short sale transaction, is true and correct in every detail and fairly shows my/our financial condition at the time indicated. I/we will give you prompt written notice of any subsequent substantial change in such financial condition occurring before discharge of my/our obligations to you. I/we understand that you will retain this personal financial statement whether or not you approve the short sale in connection with which it is submitted. You are authorized to check my/our credit and employment history or any other information contained herein.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS.

______________________ ______________________

Date My signature

______________________ ______________________

Date Co-applicant signature

Authorization To Communicate With Third Party

To: Wells Fargo Bank, N.A.
From: Borrower Name
Subject: Wells Fargo Home Equity Account Number ________________

I, __________________, the undersigned, am the borrower under the terms of the above referenced Wells Fargo Home Equity Account ("Account"). This is to confirm that I do authorize Wells Fargo Bank, N.A. ("Wells Fargo") to communicate, orally or in writing, about any and all information regarding my Account with the person or persons designated below. Wells Fargo may communicate with the designated person(s) about any Account related information, including but not limited to, the balance, delinquency status, payment terms, interest rate, due date and payment history. Wells Fargo may also discuss possible loss mitigation options with the designated person(s), such as modification, extension or short sale, as well as any other matter related to my Account.

I understand that this authorization does not entitle the designated person(s) to advance any available credit, sign any documents on my behalf, or make financial decisions regarding my Account. I also understand that the designated person(s) may be asked by Wells Fargo to provide certain personal information in order to verify their identity, before Wells Fargo will communicate with them regarding any aspect of my Account.

I have marked the box(es) below that are immediately in front of the person(s) I authorize Wells Fargo to communicate with regarding my Account:

	Name	Phone #	Relationship
☐	________________	____________________	Spouse
☐	________________	____________________	Realtor
☐	________________	____________________	Settlement/Closing Agent
☐	________________	____________________	Title Company Representative
☐	________________	____________________	Other: ________________

______________________(Signature)
Borrower Name – (Typed)

Signed and Dated on ______________, 20__.